



Doing business in China 在中国经营企业

Alone a bumpy road, together a drivable way
孤军奋战一路坎坷，团队合作一路畅通

Ina Enting
Berry Wang



Dutch Meat & Feed Centre

荷兰肉类与饲料中心

Managed by Wan Dai Ying Ltd.
由万代英有限公司管理

Ina Enting
Berry Wang



China – Netherlands

中国- 荷兰

Size (232x)

面积大小（232倍）





China – Netherlands

中国- 荷兰

Population (81x)

人口 (81倍)



160 cities > 1,000,000

160个城市> 1,000,000





China – Netherlands

中国- 荷兰

- GDP (6.2x)
- GDP(6.2倍)





China – Netherlands

中国- 荷兰

Netherlands → China / 荷兰→中国

- 2nd largest trade partner from EU / 欧盟第二大贸易合作伙伴
- 3rd largest country foreign capital (\$ 11.9 million) / 第三大外国资本国家 (1190 万美元)

China → Netherlands , EU / 中国→荷兰, 欧盟

- 2nd largest export market / 第二大出口市场
- 2nd largest investor / 第二大投资者

China and Netherlands / 中国和荷兰

- 68.2 billion trade, / 682 亿的贸易额



Food chain

食品链

China 中国

- 1st largest producer pork / 第一大猪肉生产国
- 1st largest producer table eggs / 一大蛋类生产国
- 2nd largest producer poultry meat / 第二大禽肉生产国
- 2nd largest producer of animal feed / 第二大动物饲料生产国

Netherlands 荷兰

- 1st largest importer agricultural resources / 第一大农业资源进口国
- 2nd largest agricultural exporter / 第二大农业出口国



Food chain

食品链

Issues in China / 中国面临的问题

- Food safety 食品安全
- Food security / 粮食安全
- Food inflation / 食品通货膨胀

“Chinese consumers spent 25% of their annual income on food (ref. 2010)”

“中国消费者将年收入的25%花在食品上（参考文献2010）”



Needs in business in China

在中国开展业务所必需的要素

- Have focus
有重点
- Have sound strategy
有完善的策略
- Accurate in laws and regulations
准确的法律法规
- Selective in market intelligence
对市场情报有选择性
- Have good local network
有良好的本地网络

“Don’t go with the flow”
“不要随波逐流”





Dutch Meat & Feed Centre

荷兰肉类与饲料中心

- Bridge behavioral, cultural and professional gap
行为、文化及专业差距之间的桥梁
- Beijing-based business support and development portal
位于北京的业务支持和拓展中心
 - Company-wise: commercial 商业
 - Operation-wise: semi-governmental 半政府
- Value added service both in China and Netherlands
在中国和荷兰进行增值服务
- For individual companies and for platforms
针对个体公司及平台
 - Network and relationship development / 网和关系的拓展
 - Account management / 账户管理
 - Project management / 项目管理
 - Market analysis / 市场分析





Orange Pig

中荷猪业联盟

- Whole chain, from farm to fork
整个产业链，从农场到餐桌
- Companies from supply and processing segments of chain
来自产业链供应和加工环节的公司
- Platform is a portal, behind that members operate their commercial activities
平台是一个门户，成员们经营自己的商业活动



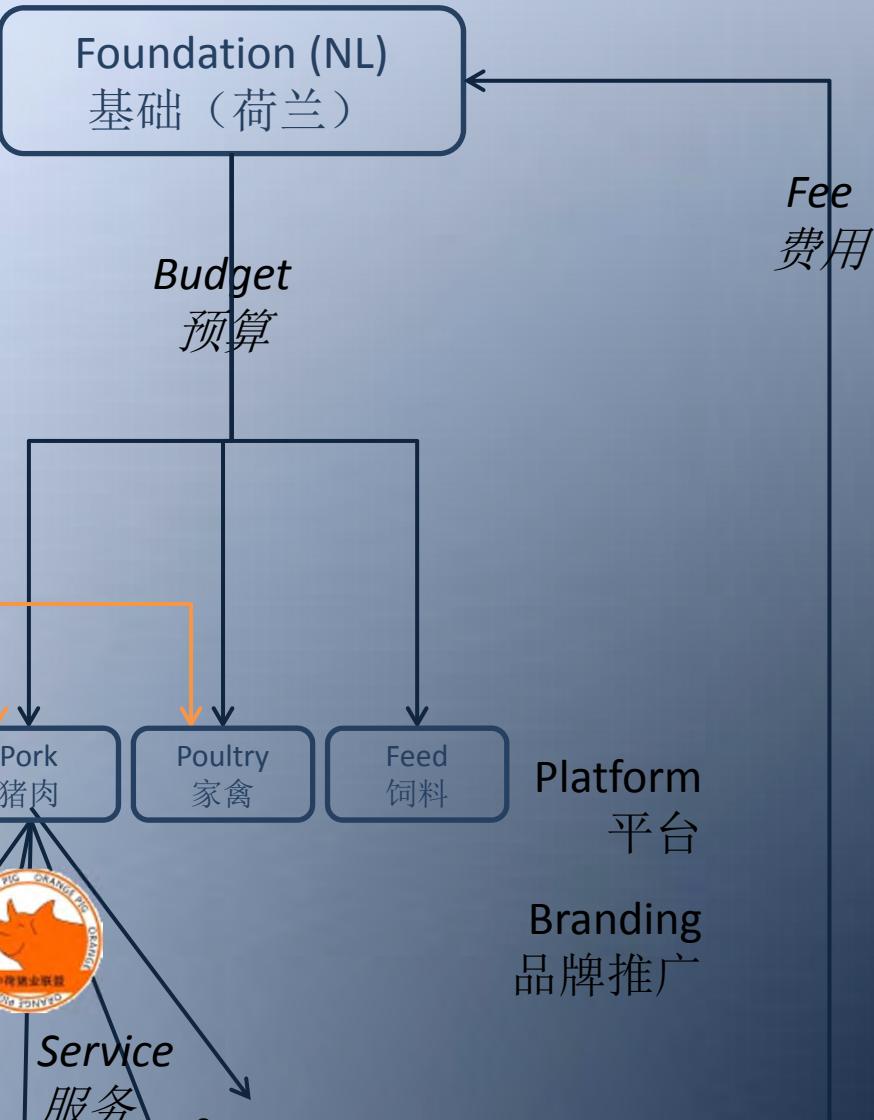


Orange Pig

中荷猪业联盟

- **Value proposition** 价值主张
 - Focus is first on knowledge, second on products.
首先关注于知识，其次是产品
- **Costumer value** 顾客价值
 - More on process and relationship than on product as such
相比较于产品，更关注于过程和关系，如
 - One-stop shop, portal for complete practical solutions in the pork chain
一站式, 猪肉产业链的完整实用的解决方案
 - Supports Chinese company in their strategic development
支持中国企业的战略发展
- **Market segment** 市场细分
 - Sub-top, well-known but not directly top 5 (individual companies have already access to these themselves)
次顶级的，有名的但并非直接的前五(个人公司自身已拥有获取这些的途径)
- **Cost structure** 成本结构
 - Service fee for staffing and office / 人员和办公费用
 - Additional costs for activities (preferably subsidized) / 活动的额外费用(优选资助)
- **Value network** 价值网络
 - Branding of Orange Pig itself, not of individual companies (WHOLE chain branding)
中荷猪业联盟的品牌推广, 而非个体公司(整个产业链的推广)







Orange Pig

中荷猪业联盟

- Attractiveness of platform
 - Dutch government: central portal to tune their own bilateral relations with business demands
荷兰政府：调整自己双边关系的主要途径
 - Chinese government: neutral, as Orange Pig operates as semi-governmental
中国政府：中立的，因为中荷猪业联盟作为半政府组织运作
 - Dutch companies: provides contacts and entries which they can not easily access themselves
荷兰公司：提供他们自己不能轻易获得的联络方式和途径
 - Chinese companies: more visible
中国公司：可见的





DMFC, Orange Pig

荷兰肉类与饲料中心，中荷猪业联盟

- Network and knowledge driven
网络和知识驱动
- Ability to transform own knowhow and technology into local applications
有能力将自身的知识和技术转换为本地应用
- Bridging between China and Netherlands
中国与荷兰之间联结的纽带



Establishing your business in China 在中国建立您的企业

Matters to consider

考慮事项

&

Cultural differences

文化差异



Summary – Basic cultural difference

总结 – 基本的文化差异

- Collectivism vs Individualism

集体主义与个人主义

Chinese list top 5 collectivism ranking; Dutch list top 5 individualism ranking (one of the most independent people in Europe: Top 2:Great Britain; Top5: NL)

中国人在集体主义排行榜上排名前5；荷兰人在个人主义排行榜上排名前5

- Religion does **not** hold a high place in Chinese society.

宗教未在中国社会占有一个很高的地位

- Confucius – Traditional Chinese Value (Chinese people are proud of)

孔子- 传统中国价值

- Long historical heritage

悠久的历史遗产

- Filial (son to father)

孝(子对父)

- Respect for the maturity and age

尊敬长辈

- Loyalty and devotion to state (changing, getting less important)

对国家的忠诚和奉献(正在改变，变得不那么重要)

- Tolerance, propriety, deference (changing, getting less important)

宽容，礼，尊重(正在改变，变得不那么重要)



Summary – Business rules

总结 – 商业规则

- The value and importance of Guanxi
关系的价值和重要性

Establishing trust is very important to both culture , can take long time
在两种文化当中，建立信任都是非常重要的，但会耗费很长的时间

- Essential for foreign companies to have Chinese manager with ‘feet on the ground’
对外国公司而言，雇用中国经理是必不可少的
- Creation of a comfortable atmosphere
创造一个舒适的氛围
- The importance of food & drink (“ganbei”)
食物和饮料的重要性（“干杯”）



General Matters to consider

需要考慮的一般事项

Relationship "guanxi"/network is one of the most important issues in China:

“关系” / 人际网络是在中国最重要的一个问题：

- Make friends and build up trust first, brings to real business afterwards
首先交朋友，建立信任，然后再开展实际业务
- Cultivate and long term invest important relationships
培养和长期投资重要的关系
- Patience: contracts, trust, establishing business takes longer in China
耐心 – 合同，信任，建立业务在中国需要较长的时间



General Matters to consider

需要考虑的一般事项

Make good investigations/ market research before investing a project in China

在中国投资项目之前，要做好充分的调查/市场研究

- Governmental policies (most important: RIGHT interpretations for the policies and regulations!!)
政府政策(最重要的是：对政策和法规的正确解读!!)
- (e.g.: 12th five-year plan China's National People's Congress)
(例如：中国全国人民代表大会的第十二个五年计划)
- Market research (market & network)
市场研究
- Approach RIGHT partners (Chinese organizations, companies and people; Dutch organizations and companies in China)
接触正确的合作伙伴(中国的机构，公司和个人；荷兰在中国的机构和公司)



General Matters to consider

需要考慮的一般事项

Communication and Negotiation

沟通与谈判

- Clear communication structure
清晰的沟通结构
- Emphasize what you can bring to the table
强调你能提供什么
- Get Clear what your Chinese partner is bringing to the table
弄清楚你的中国合作伙伴能够带来什么
- (can be confusing for Dutch people: 1) the last sentence can be the important information for the whole meeting; 2) changing thoughts faster - opportunities driven; 3) no open confrontation with problems, keep the face
(可能会对荷兰人造成困惑：1)最后一句话可能会是整个会议重要的信息；2)快速改变思维 - 机会驱动；3)不会公开反对议题，留面子

What makes DMFC and Orange Pig strong? 什么让荷兰肉类与饲料中心和中荷猪业 联盟做强？



What makes DMFC and Orange Pig weak? 什么使荷兰肉类与饲料中心和中荷猪业 联盟薄弱？





Burning questions

热议问题

- What is the most challenging factor for your company in setting up business in China?
在中国建立公司最有挑战性的因素是什么？
- Opportunities and Threats of the business model?
商业模式的机会与威胁？
- Can our approach be copied for other countries? Or is it typical Dutch culture?